

This training guide will demonstrate how to add a custom logon page to an iPhone or iPad for your Hall & Burns Wealth Management System Mobile App.





## Step 3: Click icon at bottom

●●●○○ AT&T 훅 1:38 PM 7 🖇 💶 י
■ wealth.emaplan.com C
Testing Logon Message. Disregard
WEALTH MANAGEMENT. LLC
Enter your username.
L Username
Enter your password.
Password
Remember Me
Sign In
Forest usual second and 2
< > ① □ □



•••••• AT&T ? 1:31 PM 7 %
HALL&BURNS WEALTH MANAGEMENT, LLC
Enter your username.
Username
Enter your password.
Password
Remember Me
Sign In
Forgot your password?

1 | Bookmarking your Mobile App



## Step 4: Choose Add to Home Screen

	AirDrop Share instantly do not appear open Control (	v with people automaticall Center and tu	nearby. If they y, ask them to rn on AirDrop.
Message	Mail	<b>S</b> Twitter	Facebook
Bookmark	Add to Reading List	+ Add to tome Screen	Сору
	Car	ncel	

Step 5: Customize App Name and click ADD

	1:32 PM	<b>→</b> * ■⊃
Cancel	Add to Home	Add
	WMS Mobile	0
B	https://wealth.em	aplan
An icon will i so you can c	be added to your hon quickly access this we	ne screen ebsite.
	<b>B T V U</b>	
QWE	RTYU	I O P
Q W E	R T Y U D F G H J	I O P K L
QWE ASI	R T Y U F G H J X C V B N	I O P K L M 🛯

Step 6: Access Hall & Burns Wealth Management System Mobile Site Here

Note: The mobile site app may not show up on your home screen if you have installed more apps than can fit on one screen (users are able to change the order of apps and arrange them according to their preference).



2 | Bookmarking your Mobile App

Securities and Advisory Services offered through LPL Financial, a Registered Investment Advisor, Member FINRA/SIPC.